

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/5/2016

| To : Hong Kong Exchanges ar | nd Clearing | Limited | | |
|-------------------------------|-------------|--------------------------|----------------------------------|---|
| Name of Issuer | | Fraser H | oldings Limite | ed |
| Date Submitted 0 | 1/06/2016 | | | |
| I. Movements in Authorised SI | nare Capita | ıl | | |
| 1. Ordinary Shares | | | | , |
| (1) Stock code : <u>8366</u> | Description | : Ordinary | Shares | |
| | No | o. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | month | 2,000,000,000 | 0.01 | 20,000,000 |
| Increase/(decrease) | | Nil | | Nil |
| Balance at close of the month | | 2,000,000,000 | 0.01 | 20,000,000 |
| (2) Stock code : N/A | Description | : | | |
| | No | of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|------------|
| Stock code : N/A Descript | tion : | | |
| | No. of preference shares | Par value (State currency) | |
| Balance at close of preceding month _ | | _ | |
| Increase/(decrease) | | _ | |
| | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descript | tion : | | |
| | No. of other classes of shares | (State | |
| Balance at close of preceding month _ | | | |
| Increase/(decrease) | | _ | |
| Balance at close of the month _ | | | |
| Total authorised share capital at the encurrency): | nd of the month | (State | 20,000,000 |

II. Movements in Issued Share Capital

| | No. of ordinal | ry shares | No of preference | No. of other |
|---------------------------------------|----------------|-----------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 1,440,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | Nil | Nil | Nil |
| Balance at close of the month | 1,440,000,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

| Share Options (under Share Option Schemes of the Issuer) | | | | | | |
|--|----------------|--------------------|-------------|------------------------|--------------------|----------------------|
| Particulars of | | | | | | No. of new shares of |
| share option | | | | | | issuer which may be |
| scheme | | | | | the month pursuant | issued pursuant |
| including EGM | N | ovement durin | thereto | thereto as at close of | | |
| approval date - | | | 9 | | = | the month |
| (dd/mm/yyyy) and | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share | | | | | | |
| option scheme | | | | | | |
| adopted on | | | | | | |
| | | | | | | |
| (15/10/2015) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| | INII | INII | 1111 | 1111 | INII | INII |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (14010-1) | | | | | | |
| 3. | | | | | | |
| <u>3.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Total | A. (Ordinal | rv shares) | Nil | |
| | | | (Preference | | | |
| | | | | her class) | | |
| Total funda raisas del | urina tha mas- | th from average | | iici ciass) | 11/11 | |
| Total funds raised d | | iui iioiii exercis | se Nil | | | |
| of options (State cur | rency) | | | | | |
| | | | | | | |

| Warrants to Issue Shares of the | lssuer which | are to be List | ed | | | |
|---|---------------------------------|---|---------------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal valu at close of preceding month | e Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | <u></u> | | | |
| 2. | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | <u> </u> | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. | | | | | | |
| | | | | | | |
| | | | | | | _ |
| (/ /) | | | | | | |
| Stock code (if listed) | | | <u> </u> | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Out a suintisus uniss | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | <u> </u> | | | |
| 4. | | | | | | |
| | | | | | | |
| | | | | <u> </u> | | |
| (/ /) Stock code (if listed) | | | | | | |
| <u> </u> | | | | | | |
| Subscription price | | | <u></u> | | | |
| EGM approval date (if applicable) | | | | | | |
| , , | (/ / |) | | | | |
| | | , | | | | |
| | | Tota | | ary shares) <u>N/A</u> | | _ |
| | | | | ice shares) <u>N/A</u> | | _ |
| | | | (C | Other class) N/A | | |

| Convertibles (i.e. Convertible) Class and description | Currency amoun outstandi | of t | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|---------|------------------------------------|----------------------------|--|---|---|
| 1. N/A | | | | | | | |
| | | | | | | | |
| | <u></u> | | | | | | |
| Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (/ / |) | | | | | |
| Stock code (if listed) _ Class of shares issuable (Note 1) _ | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (|) | | | | | |
| | | | | | | | |
| Stock code (if listed) _ Class of shares issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ / |) | | | | | |
| | <u> </u> | | | | | | |
| Stock code (if listed) _ Class of shares issuable (Note 1) _ Subscription price _ EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | т | | ary shares) $\frac{N/A}{N/A}$ ce shares) $\frac{N/A}{N/A}$ ther class) $\frac{N}{N}$ | 1 | - - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other trial under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| - | | |
| | | |
| | | |
| shares (Note 1) | | |
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| 2. | | |
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| | | |
| shares (Note 1) | | |
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| 3. | | |
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| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| | | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| <u>Ot</u> | her Movements i | n Issued Share Capital | | | | |
|-----------|-----------------|------------------------------|---|---|---|--|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
| | Type or recure | | Class of shares N/A issuable (Note 1) | | | |
| 1. | Rights issue | At price : State currency——— | Issue and allotment date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | 27/1 | 27/1 |
| | | | | | N/A | N/A |
| | | | Class of shares $\frac{N/A}{N}$ issuable (Note 1) | | | |
| 2. | Open offer | At price : State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | N/A | N/A |
| | | | Class of shares $\frac{N/A}{N}$ issuable (Note 1) | | | |
| 3. | Placing | At price : State currency | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | , ,,,,, | | N/A | <u>N/A</u> |
| | | | Class of shares $\frac{N/A}{N}$ issuable (Note 1) | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / / (dd/mm/yyyy) |) | 27/1 | 27/1 |
| | | | | | N/A | <u>N/A</u> |

| | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------------------------|---|------------|---|---|---|
| | Type of Issue | | | 27/4 | | | monui |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 5. | Scrip dividend | At price : State currency——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | 27/1 | 27/1 |
| | | | | | | N/A | N/A |
| | | | Class of shares repurchased (Note 1) | <u>N/A</u> | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | <u>N/A</u> | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | <u>N/A</u> | | | |
| 8. | Consideration issue | At price : State currency——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (33/1111/1/999) | | | N/A | N/A |
| | | | | | | | |

| | Type of Issue | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|-------------------------------|---|---|---|
| | | | Class of shares $\frac{N/A}{N}$ issuable (Note 1) | | |
| 9. | Capital reorganisation | | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | | | | IV/A | IV/A |
| | | | Class of shares $\frac{N/A}{N}$ issuable (Note 1) | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment (/ /) date : (dd/mm/yyyy) | | |
| | | | EGM approval date: (/ /) (dd/mm/yyyy) | N/A | N/A |
| | | | Total E. (Ordina share (Preference share (Other clas | es) N/A es) N/A | - - - |
| | | | | | |
| To | otal increase / (dec | rease) in ordinary shares dur | | (1) Nil (2) N/A | |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

N/A

| Remarks (if any): | | | | |
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| Submitted by: Yiu Chun Wing | | | | |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) | | | | |
| | | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.